

By-Product Synergy Sustainable Development Through Action

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Today's Dow

- World's largest chemical company
- Annual sales of \$30 billion
- 171 manufacturing sites in 35 countries
- About 50,000 people



Delivering on the Promise of Chemistry





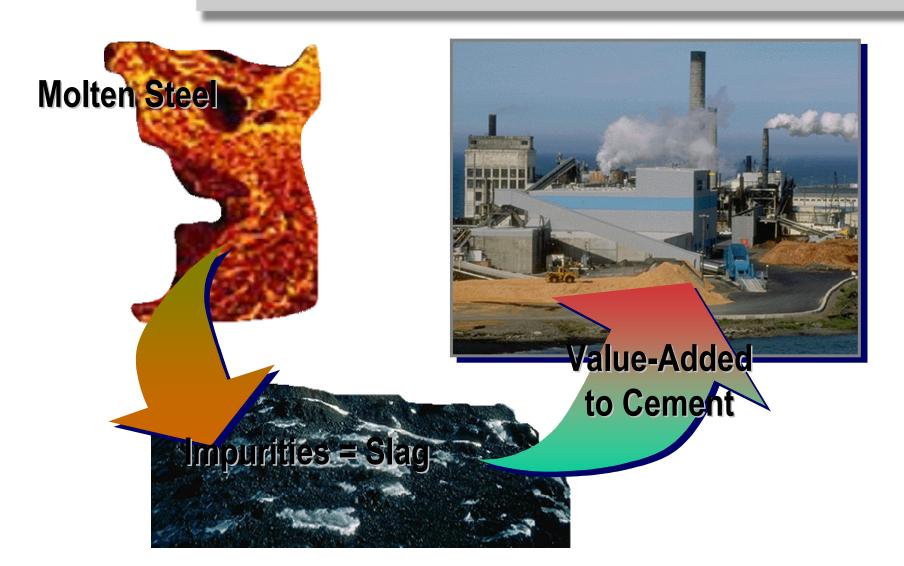
We will use technology to help lead society forward. We will conceive, design, engineer and execute solutions that remove barriers to human potential and productivity.



BPS Concept Evolution

- What if we were witnessing business opportunity and not just cost reduction?
- What if we began to speak in terms of 100% product instead of zero waste?
- What if every gram of raw material became product?
- What if our so-called "wastes" weren't wastes at all, but were by-products or raw materials for other industries?







Synergy results in Patented CemStar® Process

BENEFITS

- 5-15 % production increase
- 10 % CO2 reductions
- 25-45% NOx reductions
- \$8/ton slag into \$70/ton cement
- 2 EPA climate change awards





Tampico pilot study proves viability of BPS model



- 20 companies
- 68 synergies found
- 29 commercially possible
- 13 pursued by group



Tampico Implementation: 13 synergies pursued

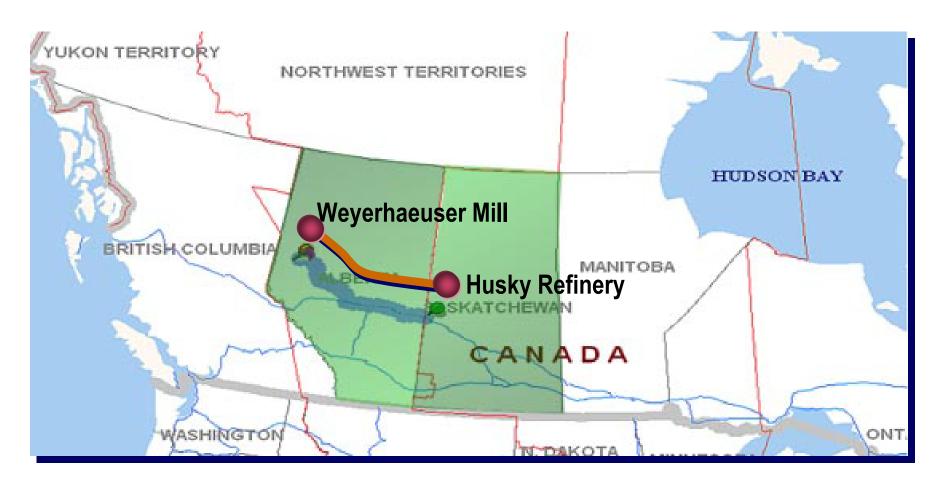
- 1. Mine tailings
- 2. PVC residuals
- 3. Acetonitrile
- 4. Ferric chloride
- 5. Hydrochloric acid

- 6. Butadiene
- 7. Chemical drums and barrels
- 8. CO2 recovery
- 9. Polymer residuals

- 10. Polymer rehabilitation
- 11. Polyethylene/polypropylene
- 12. Fiberglass
- 13. Gasification



Spent Caustic Synergy





Launched Projects





NJ project represents the next evolution of By Product Synergy

- PSEG Power
- Mannington Mills
- Merck
- Dow
- Iversand
- NJ American Water
- Burlington County Resource Recovery Complex
- Motiva Refining

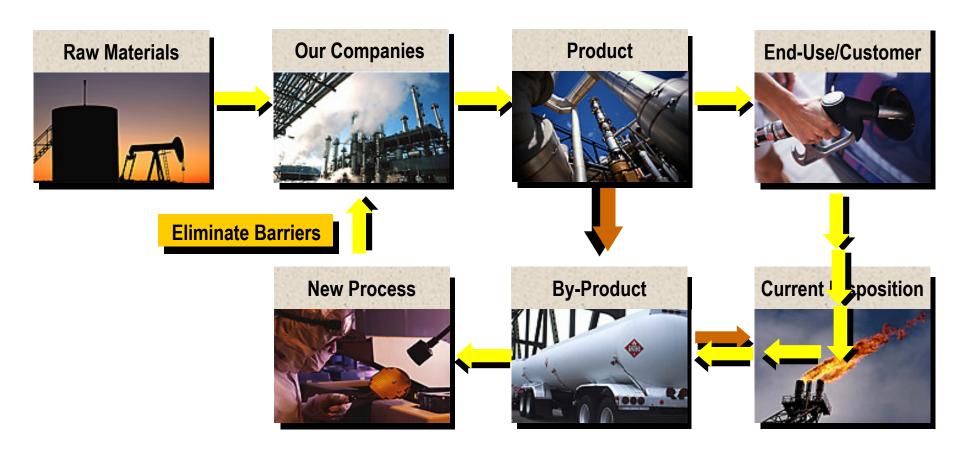
- Winsinger Company
- Hercules
- Greentree
- Ferro Corporation*
- US Pipe*
- US Block*
- Picatinny Army Arsenal*
- Lakehurst Naval Air Station*



EPA Cooperative Agreement to evaluate environmental benefits and examine regulatory barriers

- Office of Policy, Economics and Innovation
- Office of Solid Waste and Emergency Response
- Office of Air and Radiation
- Regions 2 & 3
- NJDEP, DNREC, PADEP

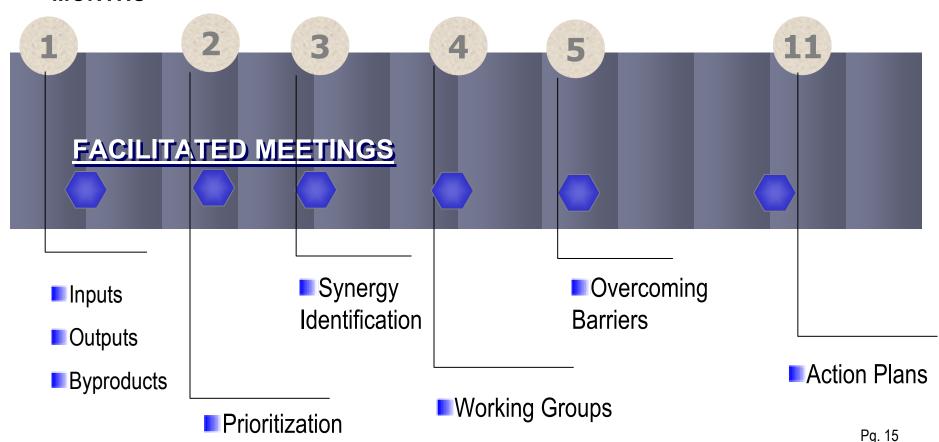




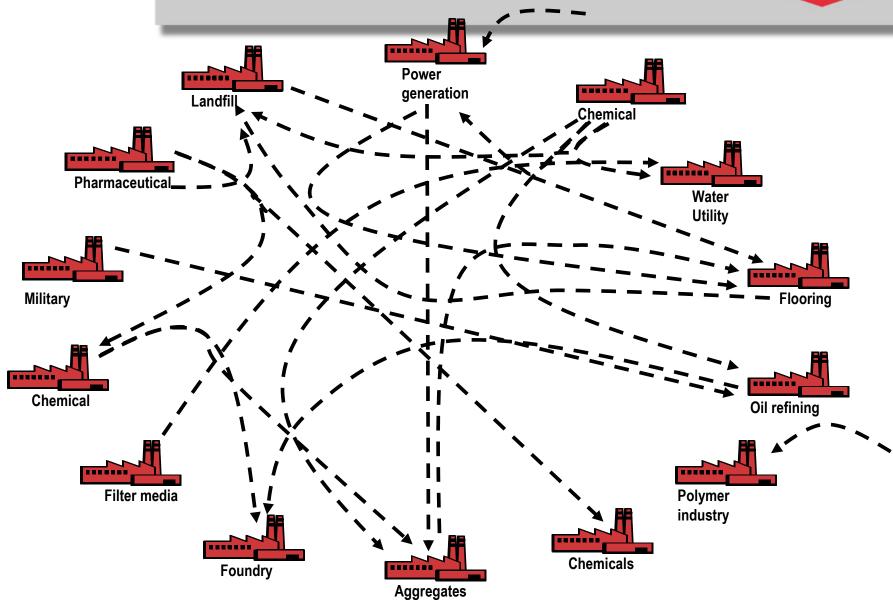


BPS combines intensive data collection, facilitated working meetings, and on-line communication to identify successful synergies

MONTHS









Phase I BPS Project

- Freeport Site Dow's largest integrated site with 75 production units.
- St. Charles Site 20 production units.
- Texas City Site 10 production units.



Phase 2 BPS Project

- 10-20 non-Dow collaborators
- Local, state & federal government
- Community, Academic organizations



We're launching a project: Please become a part of the success story

Executive Commitment

Participation Fees

Active Participation

DELIVER

SUCCESSFUL SYNERGIES





Living. Improved daily.